Residential project facilitation agreement

The homeowner hires Prosper to coordinate the products selected below. The named sellers supply the equipment, and the licensed installer contracts directly with the homeowner for installation. Their signed agreements define the sale and the work.

Project

Project ID

Transaction date

State of installation

Installation street address, city, state and ZIP

Owner 1 legal name

Owner 2 legal name, if applicable

Owner email for project notices

Owner phone

Owner mailing address, if different

Products selected

- [ ] Solar PV
- [ ] Battery storage
- [ ] Prosper Domi™ node

Complete a separate schedule for each selected product. An unselected schedule creates no purchase obligation. Enter zero for a zero-dollar charge and mark inapplicable items N/A before signing. Use signed continuation pages for additional equipment or milestones.

Project dates

Estimated start date

Estimated completion date

Attach the signed seller or installer contract, applicable state forms and warranty terms before execution. The state and transaction addendum on page 9 identifies the documents that apply.

Who is responsible

Prosper | project facilitator

Full legal entity operating as Prosper

Business phone

Business mailing address for notices, including city, state and ZIP

General project contact: support@prosper.energy | prospershield.io. Use business contact information throughout.

Installer | physical work, permits, inspections and workmanship

Installer legal name

License number, state, class and specialty

Installer business address

Business phone and email

Seller | contracting entity for equipment sales

Seller legal name, if different from installer

Products this seller supplies

Seller business address

Seller business phone and email

Other project contacts

Utility and interconnection contact

Permitting office / authority having jurisdiction

Lender or lenders, if any

Sales representative / registration, if required

Identify each manufacturer on its product schedule. List additional sellers, subcontractors and their required license and contact information in a signed attachment. A contact listing does not bind that organization.

Solar photovoltaic sale

Complete only when solar PV is selected on page 1. Attach the signed installer contract, site plan, manufacturer warranty and any production or savings estimate shown to the owner.

Solar seller

Installing contractor

Module manufacturer and model

Module count and watts per module

Inverter manufacturer, model and quantity

Array size (kW DC / kW AC)

Mounting type and location

First-year production estimate (kWh)

Annual degradation assumption (%)

Utility tariff / export-credit assumption

Included work, materials, service changes and exclusions

Production guarantee, if any / guarantor

REC owner / interconnection applicant

Warranty documents, workmanship / roof coverage and service contact

Price and payment source

Equipment ($)

Installation / labor ($)

Tax and other charges ($)

Solar schedule total ($)

Payment source / lender or check

Lender reference, if applicable

Include every charge in the schedule total. Identify fees and credits in the scope or a signed attachment. Enter the same total on page 6.

Installer warranty on this solar schedule

The signing solar installer warrants installation workmanship and roof penetrations it makes against workmanship defects and resulting water entry for 25 years from completed installation. It will supply corrective labor at no charge for covered defects. Pre-existing roof damage is excluded. State-law rights and manufacturer warranties also apply.

Battery storage sale

Complete only when battery storage is selected on page 1. Identify the circuits the customer expects to back up and attach the design, equipment warranty and signed installer contract.

Battery seller

Installing contractor

Manufacturer and model

Quantity and location

Total usable capacity (kWh)

Continuous / peak output (kW)

Gateway, inverter and transfer equipment

Reserve setting / operating mode

Backed-up circuits, exclusions and expected limitations

Installation, electrical upgrades, commissioning and service scope

Warranty term and claim contact

Optional utility program / separate agreement

Actual backup duration depends on charge level and load. Any grid-services enrollment, dispatch rights or payment terms require a separate owner-approved agreement.

Price and payment source

Equipment ($)

Installation / labor ($)

Tax and other charges ($)

Battery schedule total ($)

Payment source / lender or check

Lender reference, if applicable

Include every charge in the schedule total. Identify fees and credits in the scope or a signed attachment. Enter the same total on page 6.

Prosper Domi™ node sale

Complete for a node equipment purchase. Identify exactly what the buyer owns, who installs it and who supports it. A hosting program has its own operator, obligations and signature.

Equipment seller

Installer / commissioning provider

Manufacturer, model and configuration

Quantity / equipment location

Power draw and circuit requirements

Network, cooling and ventilation requirements

Installation, commissioning, ownership transfer and exclusions

Equipment warranty, term, service and return arrangements

Hosting operator, if selected

Separate hosting agreement title / date

The sale price pays for the equipment and services listed here. Any hosting pay, timing, electricity or internet reimbursement, uptime requirement, monitoring, data access and termination rights must appear in the separate signed hosting agreement. This purchase alone grants no right to use household files or sell personal data.

Price and payment source

Equipment ($)

Installation / labor ($)

Tax and other charges ($)

Node schedule total ($)

Payment source / lender or check

Lender reference, if applicable

Include every charge in the schedule total. Identify fees and credits in the scope or a signed attachment. Enter the same total on page 6.

Project price and payment schedule

Enter each selected schedule once. A bundled price must be allocated across products. The total due under all project contracts is the amount below, subject to signed changes. The same work or equipment may be billed only once.

Solar total ($)

Battery total ($)

Node total ($)

Separate Prosper coordination fee ($)

Discount / credit not in schedules ($)

Total project price ($)

Customer-funded share ($)

Lender-funded share ($)

Project price = product totals + separate fee minus credit. Customer and lender shares must add to the project price. Enter zero for a fee already included in a product price.

Installments

Include the down payment even if zero. Enter the proof required to bill, exact amount, due date or due event, payer and legal payee. The installments must add to the project price.

Down payment / amount ($)

Milestone 1 / due event

Payer / payee 1

Second installment / amount ($)

Milestone 2 / due event

Payer / payee 2

Third installment / amount ($)

Milestone 3 / due event

Payer / payee 3

Final installment / amount ($)

Milestone 4 / due event

Payer / payee 4

How invoices will be delivered

Deposit cap / holdback under state rider

For a self-funded purchase, pay by check to the named business payee. A rep may pick up a check at site survey only when the scheduled amount is lawfully due. Obtain a receipt. Financed payments follow the lender-approved disbursement instructions.

If this purchase depends on financing and the lender declines, the owner may cancel the unfunded scope without a cancellation fee. A move to cash, a different lender or revised pricing requires the owner's written agreement before work or billing.

Authority to invoice and collect

What the owner agrees to pay

The owner agrees to pay the named payees the amounts in the signed schedule as the stated milestones are met. Prosper may invoice for its disclosed coordination fee as earned under the milestone schedule. An invoice must identify the payee, product, milestone evidence, prior payments, credits and remaining balance.

When Prosper may receive a provider payment

By separately signing below, the provider appoints Prosper to receive and process only the payments identified here for that provider. The provider will identify Prosper publicly to its customers as an authorized recipient on its payment instructions. Payment received by Prosper discharges the owner's obligation to the provider for that amount, even if Prosper fails to remit it. A dishonored check is unpaid.

Appointing payee legal name

Covered product / milestone and maximum ($)

Agreed remittance timing and method

Authorized check payee / processor

Provider representative signature for payment appointment

Date

Replicate this appointment for each additional payee. Each appointment must be in effect before collection. Prosper will provide a dated receipt, keep a project ledger, reconcile funds and remit to the payee on the agreed schedule, subject to applicable trust, escrow or deposit rules.

Direct-pay route

Where payment handling by Prosper is unavailable under state law, a lender agreement or a required escrow arrangement, the owner or lender pays the provider, approved processor or escrow holder directly. Prosper may track that payment. The owner signs any required funding release personally and receives credit for every posted payment.

This agreement grants no authority to debit a bank account, endorse an owner's check, change a lender's payee, or collect a lender's debt. Send invoice disputes to the payee and Prosper. They will provide supporting records and correct errors. Undisputed amounts remain due subject to any lawful right to withhold.

Coordination and accountability

Prosper’s undertaking

Prosper will use reasonable care to organize the site survey, collect project records, route applications, track permits and utility requests, coordinate milestones and send the owner status updates. Prosper will report delays or rejected submissions and identify the party responsible for the next action.

The owner authorizes Prosper to exchange the minimum project records needed with the named installer, seller, lender, manufacturer, permitting office and utility, including a utility bill or insurance declaration when required. Prosper may prepare and transmit documents; signing for an owner requires the separate authority on pages 11-12. Further use or marketing requires separate consent.

Who answers for each outcome

The installer controls construction, licensing, subcontractors, insurance, code compliance, permits, inspections, commissioning and workmanship. The seller answers for sale, delivery, title and its written promises. The manufacturer handles its express equipment warranty. The lender determines approval and funding. The permitting office and utility decide approval and permission to operate.

Prosper does not guarantee another party’s performance, timing, approvals, energy savings, tax benefits or node payments. Each signing party remains responsible for its own acts, omissions, promises and legal duties. Mandatory seller, contractor, consumer and agency duties continue to apply based on the activities actually performed.

Changes, delays and warranty service

Owner will provide reasonable scheduled access and accurate project information. A party affected by events beyond its control will promptly notify the others. Excused delay extends the affected payment and performance deadlines and does not constitute abandonment. Changes to price, equipment, scope or completion date require a written change order signed by all affected parties before changed work begins.

The installer will obtain required permits and inspections and comply with local zoning. The parties must identify workmanship and roof-penetration coverage, duration, exclusions and claim contacts in the signed installer warranty. Prosper will route claims to the responsible provider and help the owner track a response.

State and transaction addendum

Use the law of the property state and any mandatory protections tied to the signing location, the customer or the sale. Identify and deliver the actual state, local and provider forms in the required order, language, type size and number of copies. A list of titles alone does not supply those forms.

Property state / county / municipality

Where and how the sale was solicited and signed

Sales presentation and contract language

Seller / salesperson license or registration

Applicable state rider, revision and attached page numbers

Solar / battery disclosures, consumer guides, lien and recovery notices

Actual cancellation deadline, date and local time

Seller business address for cancellation

Cancellation methods and recipients, including additional state rights

Deposit, escrow, draw and lien-release terms / attached form

POA execution, notice, witness and notary requirements / attached form

Provider agreements, warranties and other attachments

Additional binding state or local terms (attach additional pages if needed)

The state rider and mandatory law control any conflict. Provider contracts govern their specific performance and warranties. If terms or totals conflict, reconcile them in a signed writing before collection or work. A lender, manufacturer, utility or public office is bound only by its own undertaking or applicable law.

Agreement signatures

By signing, the parties accept their stated roles and the completed schedules and attachments. Give each owner a complete copy at signing with the required cancellation forms in duplicate for each buyer where applicable. Each separate seller must execute for its own obligations. A signature here does not grant a power of attorney.

Where a cooling-off right applies, timely cancellation carries no penalty. If an owner ends the project later, the responsible payee may claim only lawful, documented, authorized amounts earned or unavoidable under its signed agreement, less avoided costs, returns, credits and prior payments. Refund any excess within the legal deadline.

For material breach, a signing party may give written notice and allow 30 days to cure before ending its own services, unless mandatory law gives other rights. Promptly account for work and payments on termination. The parties may seek available court or agency remedies. Unenforceable terms are severable to the extent permitted.

BUYER'S RIGHT TO CANCEL

For a covered door-to-door sale, you may cancel through midnight of the third business day after the transaction date. See the attached cancellation notices. The later deadline and any additional methods in your state rider apply.

Homeowner 1 signature

Date

Homeowner 2 signature, if applicable

Date

Prosper authorized representative signature

Date

Installer authorized representative signature

Date

Equipment seller signature, if different from installer

Date

Prosper representative printed name / title

Installer representative printed name / title

Seller representative printed name / title

Date of agreement

Optional limited power of attorney

Each owner who elects to appoint an agent must complete and sign a separate copy of pages 11-12. An owner may sign project paperwork personally. The representative below must be an identified adult eligible to act in the governing jurisdiction.

Owner / principal legal name

Project ID

Installation property address, city, state and ZIP

Individual Prosper representative appointed

Agent title and business contact

Specific expiration date

State where the owner signs

Select each power granted

I appoint the named individual as my limited attorney-in-fact solely for the checked tasks at the property above, using the signed scope and price. An unchecked task grants no authority.

- [ ] Sign and submit administrative permit and inspection requests.
- [ ] Sign and submit administrative utility interconnection or meter requests.
- [ ] Sign and submit product registration and administrative warranty forms.
- [ ] Sign routine scheduling, document transmittals and clerical corrections.

Limits and expiration

The agent may act only when the recipient and applicable law permit a representative signature. The agent must sign their own name, identify me and state “as attorney-in-fact.” I reserve all personally required signatures, owner certifications and attestations requiring personal knowledge.

The agent cannot borrow, accept a loan or credit terms, change the price or scope, bind me to a utility tariff or new charges, certify completion, release funds, endorse checks, create a lien, transfer property, waive claims, enroll me in hosting or data licensing, or delegate this power.

This power is non-durable. It ends at the earliest of project completion, cancellation, my revocation, the stated expiry, my incapacity or death, or the named agent leaving Prosper. I may revoke at any time by notifying the agent and Prosper at support@prosper.energy; other lawful methods remain available.

Owner and agent execution

Principal legal name

Appointed agent legal name

Project ID and installation property

Read the preceding page. Sign only after scope and expiry are complete. If local law requires different wording, notices, witnesses, acknowledgments or a statutory form, execute and attach the required instrument. Use the recipient's applicable procedure for the document being filed.

Principal / owner signature granting the selected powers

Date

I accept this limited appointment. I will act in good faith within its scope, avoid conflicts, keep a copy of every signed submission, give copies promptly to the owner and cease acting upon learning of termination. I will notify affected recipients promptly of revocation.

Agent signature accepting the appointment

Date

Witnesses, when required

Witness 1 printed name / address

Witness 2 printed name / address

Witness 1 signature

Date

Witness 2 signature

Date

Notarial acknowledgment

Attach the acknowledgment certificate prescribed for the place of execution. The notarial officer completes and signs that certificate and applies the required seal. Attach a separate agent acknowledgment if required.

State and county of acknowledgment

Certificate attachment / date

The owner retains a complete copy. Prosper will furnish the recipient only the authority and project information needed for the selected filing.

NOTICE OF CANCELLATION

Date of transaction

Last date to cancel by midnight, local time

Seller legal name

Seller business email, if accepted for notice

Seller place of business, street address, city, state and ZIP

You may cancel a covered door-to-door sale without cost or obligation through midnight of the third business day after the transaction. You may use a later deadline or an additional cancellation method available under the state rider or applicable law.

If you cancel, the seller will return your payments, traded property and any negotiable instrument you signed and cancel any security interest from this transaction within ten business days after receiving notice, or sooner if required by law.

Make any goods you received available at your residence in substantially the condition in which they arrived. You may instead follow the seller's return-shipping instructions at the seller's cost and risk.

If the seller fails to pick up goods you made available within twenty days of your notice, you may keep or dispose of them without further obligation. If you fail to make the goods available or agree to return them and fail to do so, you remain responsible for your contract obligations, subject to applicable law.

To cancel, mail or deliver a signed and dated copy of this form or other written notice, or send a telegram, to the seller at the business address above by the stated deadline. Any other method authorized by law or your state notice is also effective.

I hereby cancel this transaction.

Buyer printed name

Project ID or property address

Buyer signature exercising cancellation

Date

NOTICE OF CANCELLATION

Date of transaction

Last date to cancel by midnight, local time

Seller legal name

Seller business email, if accepted for notice

Seller place of business, street address, city, state and ZIP

You may cancel a covered door-to-door sale without cost or obligation through midnight of the third business day after the transaction. You may use a later deadline or an additional cancellation method available under the state rider or applicable law.

If you cancel, the seller will return your payments, traded property and any negotiable instrument you signed and cancel any security interest from this transaction within ten business days after receiving notice, or sooner if required by law.

Make any goods you received available at your residence in substantially the condition in which they arrived. You may instead follow the seller's return-shipping instructions at the seller's cost and risk.

If the seller fails to pick up goods you made available within twenty days of your notice, you may keep or dispose of them without further obligation. If you fail to make the goods available or agree to return them and fail to do so, you remain responsible for your contract obligations, subject to applicable law.

To cancel, mail or deliver a signed and dated copy of this form or other written notice, or send a telegram, to the seller at the business address above by the stated deadline. Any other method authorized by law or your state notice is also effective.

I hereby cancel this transaction.

Buyer printed name

Project ID or property address

Buyer signature exercising cancellation

Date

State forms and sources

Select the property state for an official starting point. Use current forms for the actual transaction. These sources address selected issues and do not constitute a complete state rider or a legal opinion.

Alabama
Alaska
Arizona
Arkansas
California
Colorado
Connecticut
Delaware
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
South Dakota
Tennessee
Texas
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming
District of Columbia

Frequently used forms

California | CSLB solar disclosures

Maryland | Home improvement contract and salesperson requirements

Massachusetts | Home improvement contract language

South Carolina | Renewable energy standard disclosure

Texas | Residential solar consumer disclosure

Virginia | DPOR contractor consumer information sheet

Federal | Door-to-door sales rule and cancellation forms

At signing, deliver all mandatory forms in the required sequence and explain cancellation rights. For Virginia covered work, obtain the signed DPOR acknowledgment. For an electronic transaction, satisfy applicable e-consent and delivery rules. Keep the executed packet, proof of delivery, provider appointments and receipts.